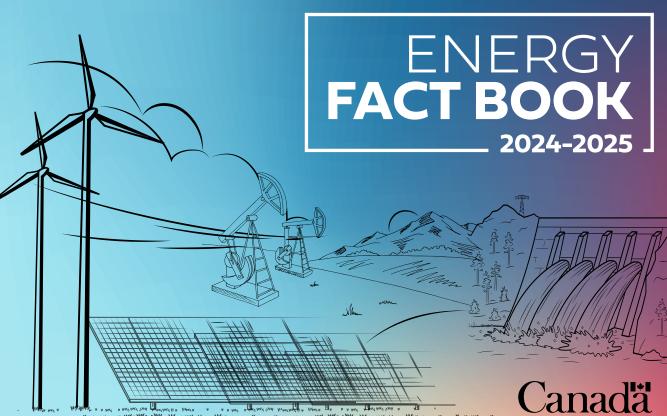


Ressources naturelles Canada



# Canada

# ENERGY FACT BOOK 2024-2025



#### Aussi disponible en français sous le titre : Cahier d'information sur l'énergie, 2024-2025

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#### **PREFACE**

The purpose of the *Energy Fact Book* is to provide key information on energy markets in Canada in a format that is easy to consult. Resources including a summary of units and conversion factors, abbreviations, and data sources used throughout this publication are available in the annexes.

All data is subject to revisions by statistical sources. In some instances, more than one source may be available and discrepancies in numbers may occur because of conceptual or methodological differences. In addition, some numbers may not add up precisely due to rounding.

This publication was assembled by the Energy and Economic Analysis Division of the Energy Policy Branch with the help of subject experts from across Natural Resources Canada (NRCan).

For questions or comments, contact NRCan at energyfacts-faitsenergetiques@nrcan-rncan.gc.ca.

In this publication, energy industries are generally considered to include oil and gas extraction; coal mining; uranium mining; electric power generation, transmission and distribution; pipeline transportation; natural gas distribution; biofuels production; petroleum refineries; and support activities for oil and gas extraction. The petroleum sector is a subset of these industries, and in this publication consists of oil and gas extraction and support activities, pipeline transportation and distribution of oil and gas, and petroleum refineries.

Clean energy industries such as renewable and nuclear electricity generation, biofuels production and carbon capture and storage facilities are contained within the definition of energy industries. Some energy-related industries (e.g. petroleum product wholesaler-distributors and coal product manufacturing) are excluded because of a lack of data.

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#### INTRODUCTION

From an energy perspective, Canada is very fortunate. We have a large land mass, small population and one of the largest and most diverse supplies of energy in the world. Our rivers discharge close to 7% of the world's renewable water — a tremendous source of hydroelectric power. We have the fourth-largest proven oil reserves and third-largest reserves of uranium; our energy resources are a source of strength that continues to shape our economy and society.

Canada is at the forefront of innovative technologies for how we produce and use energy. For example, low- or non-emitting forms of energy are growing in significance as part of our evolving electricity mix. In fact, wind and solar photovoltaic (PV) energy are the fastest-growing sources of electricity generation in Canada. In addition, technological advancements, such as co-generation, have resulted in an increase in energy-efficient practices and a reduction in greenhouse gas (GHG) emissions in areas such as the oil sands. Ongoing developments in areas such as grid-scale electricity storage, carbon capture and storage, hydrogen, and electric and alternative fuel vehicles have the potential to further transform the energy system.

For over ten years, the *Energy Fact Book* has provided a solid foundation for Canadians to understand and discuss important developments across the energy sector. A significant milestone in Canadian energy information was achieved in 2019 with the launch of the Canadian Center for Energy Information (CCEI). Housed at Statistics Canada, the CCEI brings together Canada's existing energy information in one place, facilitating access to products like the Energy Fact Book.

# Section 1:

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# Key Energy, Economic and Environmental Indicators



**Economic contributions** 

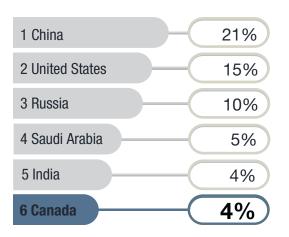
Energy and GHG emissions

# **ENERGY PRODUCTION AND SUPPLY**

#### **CANADA: A GLOBAL ENERGY LEADER**

The amount of primary energy produced by Canada in 2022 is **40% more** than in 2005. The world, on average, has increased energy production by **32%** in the same period.

# WORLD TOTAL PRIMARY ENERGY PRODUCTION TOP ENERGY PRODUCERS, 2022



#### **GLOBAL ENERGY RANKINGS FOR CANADA**

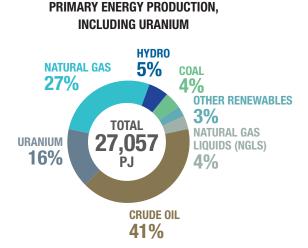
	Proved reserve/ capacity	Production	Exports
Crude oil	4	4	3
Uranium	3	2	2
Hydroelectricity	4	3	-
Electricity	8	7	2
Coal	18	15	8
Natural gas	15	5	6

#### **CANADIAN ENERGY PRODUCTION**

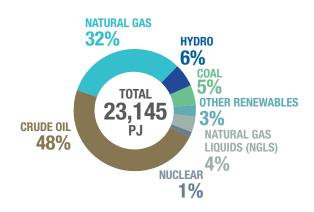
Primary energy is energy that is found in nature before any processing or conversion. The *Energy Fact Book* calculates primary energy production by using two methods. The first method treats the energy embodied in uranium as primary energy, thereby capturing the uranium Canada produces and then exports. This method provides a more accurate picture of energy production in Canada.

The second method—also employed by the International Energy Agency (IEA), the Energy Information Administration (EIA) and others—treats domestic electricity production from nuclear energy as primary energy, but not uranium itself. Uranium is energy-dense, and Canada exports most of its uranium production, which explains why the two methods produce such different results.

### PRIMARY ENERGY PRODUCTION BY SOURCE (2022)



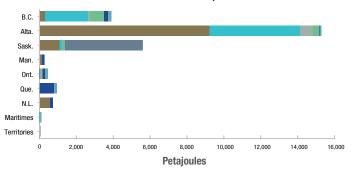
# PRIMARY ENERGY PRODUCTION, EXCLUDING URANIUM

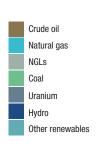


<sup>&</sup>quot;Other renewables" includes wind, solar, wood/wood waste, biofuels and municipal waste.

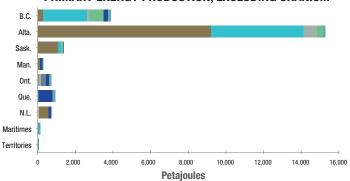
# PRIMARY ENERGY PRODUCTION BY REGION AND SOURCE (2022)

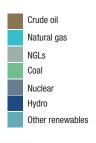
#### PRIMARY ENERGY PRODUCTION, INCLUDING URANIUM





#### PRIMARY ENERGY PRODUCTION, EXCLUDING URANIUM

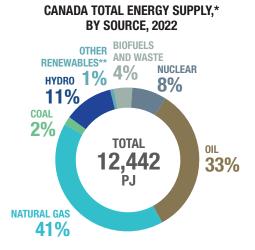




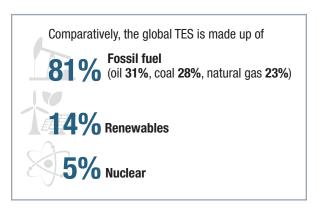
#### **CANADA'S ENERGY SUPPLY**

A look at Canada's total energy supply (TES) helps to better understand the impact of energy sources on GHG emissions. The TES¹ is calculated as:

#### TES = PRODUCTION + IMPORTS - EXPORTS + STOCK CHANGES



- Fossil fuels made up 77% of Canada's TES in 2022.
- Renewable energy sources made up 16.8% of Canada's TES in 2022.



<sup>\*</sup> not including electricity trade

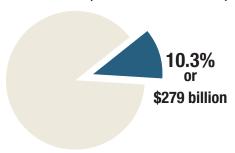
<sup>\*\*&</sup>quot;Other renewables" includes wind, solar and geothermal.

 $<sup>^1</sup>$  For the purposes of TES, electricity production is calculated by using the energy content of the electricity (i.e. at a rate of 1 TWh = 0.086 Mtoe), with the exception of nuclear electricity, which is calculated assuming a 33% conversion efficiency factor increase (i.e. 1 TWh = 0.086  $\div$  0.33 Mtoe).

# **ECONOMIC CONTRIBUTIONS**

**NOMINAL GROSS DOMESTIC PRODUCT (2023) ENERGY'S NOMINAL GDP CONTRIBUTION FOR CANADA** 

#### NOMINAL GDP (% OF CURRENT DOLLARS)



#### **CANADIAN GDP**

**ENERGY DIRECT 8.2% (\$222 billion)** PETROLEUM 6.1% **ELECTRICITY 1.9% OTHER 0.1% ENERGY INDIRECT 2.1% (\$57 billion)** 

Parts may not sum to total due to rounding. For more information on the methodology used by Statistics Canada to estimate indirect contributions, please contact statcan.iadinfoddci-dciinfoiad.statcan@statcan.gc.ca.

## **ENERGY'S NOMINAL GDP CONTRIBUTION BY PROVINCE/TERRITORY (2023)**

Energy sector direct nominal GDP\* (\$ millions)

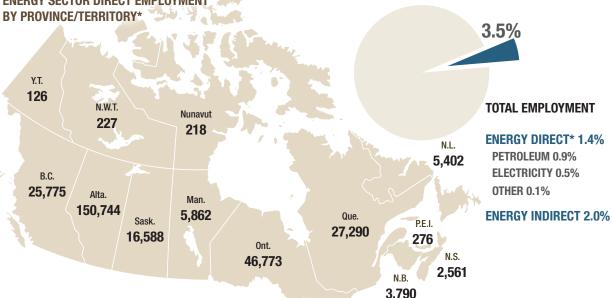


# **EMPLOYMENT IN CANADA'S ENERGY SECTOR (2023)**



About **15,800 Indigenous people** were directly employed in the energy sector in 2022.

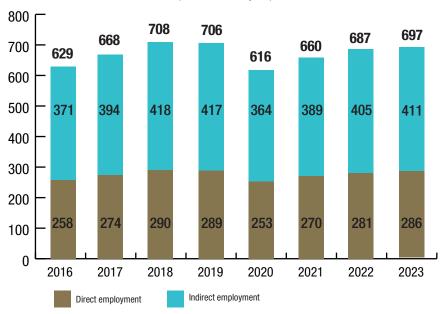
#### **SHARE OF TOTAL EMPLOYMENT, 2023** ENERGY SECTOR DIRECT EMPLOYMENT



\*Provincial/territorial and sectoral employment figures do not sum precisely to the national total due to rounding. The indirect contribution is not comparable to previously published estimates due to revisions and a change in estimation methodology by Statistics Canada. For more information on Statistics Canada's estimation methodology, please contact statcan.iadinfoddci-dciinfoiad.statcan@statcan.gc.ca.

#### **ENERGY SECTOR EMPLOYMENT**

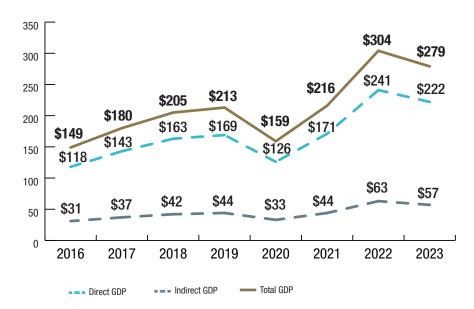
(Thousands of jobs)



Parts may not sum to total due to rounding. The indirect contribution is not comparable to previously published estimates due to revisions and a change in estimation methodology by Statistics Canada. For more information on Statistics Canada's estimation methodology, please contact statcan.iadinfoddci-dciinfoiad.statcan@statcan.gc.ca.

# ENERGY SECTOR GDP

(Billions of dollars)



Parts may not sum to total due to rounding. The indirect contribution is not comparable to previously published estimates due to revisions and a change in estimation methodology by Statistics Canada. For more information on Statistics Canada's estimation methodology, please contact statcan.iadinfoddci-dciinfoiad.statcan@statcan.gc.ca.

# **ENERGY TRADE (2023)**

# Energy exports \$199.1 billion representing 28% of total Canadian goods exports

Oil and gas domestic exports totalled

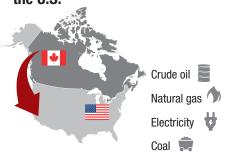
\$177 billion of which

**95%** were to the U.S

exported energy products to

89%
of energy exports
by value
(\$177.3 billion)

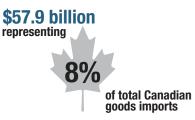
Exports to the U.S.



% of Canadian exports destined for U.S.	% of Canadian production exported to U.S.	% of U.S. imports coming from Canada	% of U.S. consumption supplied by Canada
97	78	60	24
>99 *	44	>99	9
100	10	85	1
2	2	19	0.1

<sup>\*</sup>Canada exports trace amounts of Liquefied Natural Gas (LNG) to trade partners other than the United States.

# **Energy imports**





The U.S. accounts for **78%** of energy imports by value

(\$45 billion)

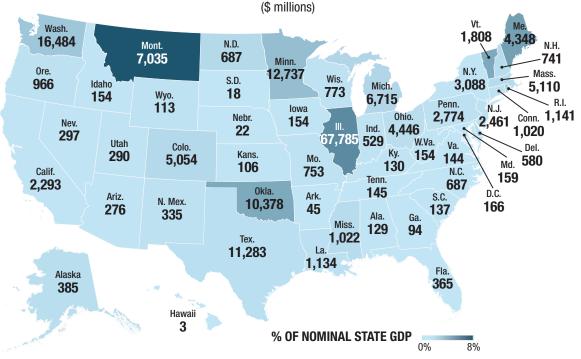
# **Imports from** the U.S.



Crude oil 🚪
Natural gas 🕥
Electricity 🙀
Coal

% of Canadian imports originating from U.S.	% of U.S. exports destined for Canada	% of Canadian consumption supplied by U.S.
52	8	20
97	13	17
100	91	4
76	5	32

#### **CANADIAN ENERGY EXPORTS TO THE U.S. BY STATE (2023)**

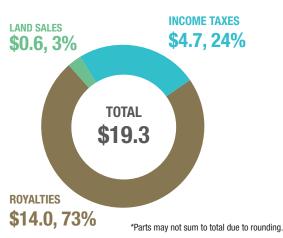


<sup>\*</sup> All exports values in Canadian dollars. Values may not sum to U.S. total due to rounding and additional exports to overseas U.S. Territories.

#### **GOVERNMENT REVENUES**

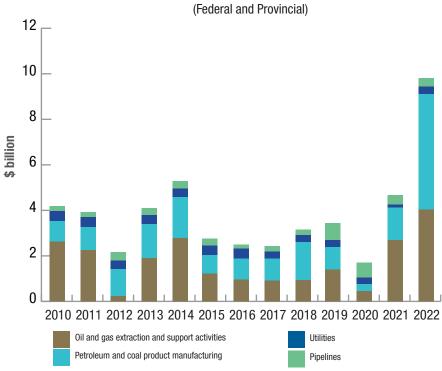
Federal and provincial/territorial governments in Canada receive direct revenues from energy industries through corporate income taxes, crown royalties, which are the share of the value of oil and gas extracted that is paid to the Crown as the resource owner, and crown land sales, which are paid to the Crown in order to acquire the resource use for specific properties.

#### **GOVERNMENT ENERGY REVENUE. 2018-2022 AVERAGE (\$ BILLIONS)**



- An important share of government revenues is collected from the petroleum sector, which averaged \$19 billion over the last five years, including \$17 billion from upstream oil and gas extraction and its support activities.
- Between 2018 and 2022, the energy sector's share of taxes paid by all industries was **6.0%**. Operating revenues of the energy sector represented **9.1%** of all operating revenues earned by industries in Canada.

#### **CORPORATE INCOME TAXES PAID BY ENERGY INDUSTRIES**



# **ENERGY AND GHG EMISSIONS**



In 2021,

of global GHG emissions from human activity were from the production and consumption of energy.



This includes activities such as using gasoline for transportation, fossil fuel-fired electricity generation, oil and gas production, and heating and cooling buildings.



In Canada, about 82% of emissions come from energy. Canadians use more energy because of our extreme temperatures, vast landscape and dispersed population.



Since 2000, there has been a decoupling between the growth of Canada's economy and GHG emissions, largely because of technological improvements, regulations, and more efficient practices and equipment.

In 2022, emissions increased slightly as economic activity continued to recover from the impacts of the COVID-19 pandemic, with 2022 emissions 44 Mt lower than in 2019 (-5.9%).

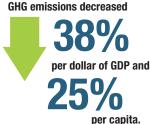
Between 2000 and 2022. Canada's GHG emissions decreased by



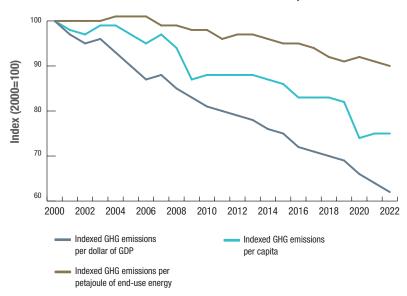
while GDP increased



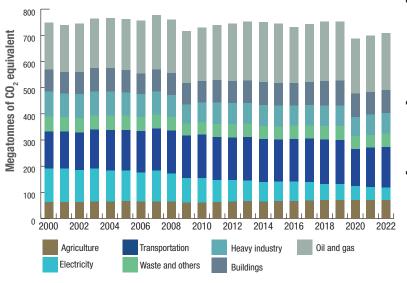
**GHG** emissions decreased



#### INDEXED TREND IN GHG EMISSIONS PER PERSON. PER UNIT OF GDP AND PER UNIT OF ENERGY CONSUMED, 2000-2022



#### GHG EMISSIONS BY CANADIAN ECONOMIC SECTOR, 2000–2022



- Between 2000 and 2022, emissions from electricity production decreased 63%, largely because of Ontario's successful coal phase-out action plan, which started in 2001.
- **Emissions from oil and gas** production increased 21% largely due to an increase of 67% in production.
- **Emissions from heavy industry** have decreased by 19% despite an increase in output of the industrial sector. This is due in part to improvements in energy efficiency and fuel switching.

# **AUNEXES**

# **ANNEX 1: UNITS AND CONVERSION FACTORS PREFIXES AND EQUIVALENTS**

Prefix				
SI/Metric		Imperial	Equivalent	
k	kilo	М	thousand	10³
M	mega	MM	million	10 <sup>6</sup>
G	giga	В	billion	10 <sup>9</sup>
Т	tera	Т	trillion	1012
Р	peta	-	quadrillion	10 <sup>15</sup>

#### Notes

- Tonne may be abbreviated to "t" and is not to be confused with "T" for tera or trillion.
- Roman numerals are sometimes used with imperial units (this can create confusion with the metric "M").

#### **CRUDE OIL**

#### Upstream

- reserves usually in barrels or multiples (million barrels)
- production/capacity often in barrels per day or multiples (thousand barrels/day or Mb/d, million barrels/day or MMb/d)
- metric: 1 cubic metre = 6.2898 barrels
- International Energy Agency: uses weight (tonnes) rather than volume

#### **Downstream (petroleum products)**

- · volumes of refined products usually in litres
- 1.000 litres = 1 cubic metre
- U.S.: 1 U.S. gallon = 3.785 litres

#### NATURAL GAS

#### Volume

- reserves/production usually in cubic feet or multiples (billion cubic feet or Bcf. trillion cubic feet or Tcf)
- production/capacity often in cubic feet per day or multiples (Bcf/d. Tcf/d)
- metric: 1 cubic metre = 35.3147 cubic feet

#### Density

1 million t LNG = 48.0279 billion cubic feet

#### Pricing

Volume-based:

- cents per cubic metre (¢/m³) (customer level in Canada)
- \$ per hundred cubic feet (\$/CCF) (customer level in the U.S.)

#### Energy content-based:

- \$ per gigajoule (\$/GJ) (company level in Canada)
- \$ per million British thermal units (\$/MMbtu) (company level in the U.S., LNG)

#### URANIUM

- 1 metric tonne = 1.000 kilograms of uranium metal (U)
- U.S.: in pounds of uranium oxide (U<sub>2</sub>O<sub>2</sub>)
- 1 lb.  $U_0O_0 = 0.84802$  lb. U = 0.38465 kg U

#### COAL

- 1 metric tonne = 1,000 kilograms
- U.S.: 1 short ton = 2.000 pounds
- 1 metric tonne = 1.10231 short tons

#### **ELECTRICITY**

#### Capacity

· maximum rated output that can be supplied at an instant, commonly expressed in megawatts (MW)

#### Total capacity

· installed generator nameplate capacity

#### Generation/sales

- flow of electricity over time, expressed in watt-hours or multiples:
  - kilowatt-hours or kWh (e.g. customer level)
  - megawatt-hours or MWh (e.g. plant level)
  - gigawatt-hours or GWh (e.g. utility level)
  - terawatt-hours or TWh (e.g. country level)

#### From capacity to generation

- A 1-MW unit operating at full capacity over one hour generates 1 MWh of electricity
- . Over one year, this unit could generate up to 8,760 MWh  $(1 \text{ MW} \times 24 \text{ hr} \times 365 \text{ days})$

- Units are rarely used at full capacity over time because of factors such as maintenance requirements, resource limitations and low demand
- "Capacity factor" is the ratio of actual generation to full capacity potential

#### **ENERGY CONTENT**

Rather than using "natural" units (e.g. volume, weight), energy sources can be measured according to their energy content - this allows comparison between energy sources

- metric: joules or multiples (gigajoules or GJ, terajoules or TJ, petaioules or PJ)
- U.S.: 1 British thermal unit (BTU) = 1,055.06 joules
- IEA: energy balances expressed in oil equivalent: :
  - thousand tonnes of oil equivalent (ktoe)
  - million tonnes of oil equivalent (Mtoe)

#### **Typical values**

- 1 m<sup>3</sup> of crude oil = 39.0 GJ
- 1,000 m<sup>3</sup> of natural gas = 38.3 GJ
- 1 MWh of electricity = 3.6 GJ
- 1 metric tonne of coal = 29.3 GJ
- 1 metric tonne of wood waste = 18.0 GJ
- 1 metric tonne of uranium = 420,000 GJ to 672,000 GJ

#### **ANNEX 2: ABBREVIATIONS**

AC	alternating current	EIA	Energy Information Administration (U.S.)
AECO	Alberta Energy Company	EU	European Union
AES0	Alberta Electric System Operator	EV	electric vehicle
AER	Alberta Energy Regulator	FDI	foreign direct investment
В	billion	G7	seven wealthiest major developed nations: Canada,
b/d	barrels per day		France, Germany, Italy, Japan, U.K. and U.S.
Bcf/d	billion cubic feet per day	GDP	gross domestic product
Bcm/d	billion cubic metres per day	GHG	greenhouse gas
BEV	battery electric vehicle	GJ	gigajoule
CANDU	Canada deuterium uranium	GST	Goods and Services tax
CAPP	Canadian Association of Petroleum Producers	GWh	gigawatt hours
CanREA	Canadian Renewable Energy Association	HGL	hydrocarbon gas liquids
CCS	carbon capture and storage	HST	Harmonized sales tax
CCUS	carbon capture, utilization and storage	IEA	International Energy Agency
CDIA	Canadian direct investment abroad	IHA	International Hydropower Association
CEA	Canadian energy assets	kg	kilogram
CER	Canada Energy Regulator	km	kilometre
CFS	Canadian Forest Service	km²	square kilometre
CO, equivalent	carbon dioxide equivalent	kt	kilotonne
CPÍ	consumer price index	kWh	kilowatt hour
CPL	cents per litre	lb.	pound
DC	direct current	L	litre
ECCC	Environment and Climate Change Canada	LC0E	levelized cost of electricity
ECTPEA	Environmental and Clean Technology Products	LNG	liquefied natural gas
	Economic Account	LPG	liquefied petroleum gases
EGS	enhanced geothermal system	LWR	light water reactor
	-		

m	metre	Provinces	
m²	square metre		Alta. – Alberta
m³	cubic metre		B.C. – British Columbia
Mb/d	thousand barrels per day		Man. – Manitoba
MJ	megajoule		N.B. – New Brunswick
MMb/d	million barrels per day		N.L. – Newfoundland and Labrador
MMcf/d	million cubic feet per day		N.S. – Nova Scotia
MMbtu	million British thermal units		N.W.T. – Northwest Territories
Mt	million tonnes; megatonne		Ont. – Ontario
Mtoe	million tons of oil equivalent		P.E.I. – Prince Edward Island
MW	megawatt		Que. – Quebec
NGCC	natural gas combined cycle		Sask. – Saskatchewan
NGL	natural gas liquids		Y.T. — Yukon
NRCan	Natural Resources Canada		Atl. – Atlantic provinces
OEE	NRCan Office of Energy Efficiency		Terr. – Territories
NRSA	Natural Resources Satellite Account	P/T	provincial/territorial
NSERC	National Science and Engineering Research	PV	photovoltaic
	Council of Canada	RD&D	research, development and demonstration
NYMEX	New York Mercantile Exchange	R&D	research and development
OECD	Organisation for Economic Co-operation and	RPP	refined petroleum products
	Development	SDTC	Sustainable Development Technology Canada
PHEV	plug-in hybrid electric vehicle	StatCan	Statistics Canada
PHWR	pressurized heavy water reactor	States	
PJ	petajoule		Ala Alabama
Pkm	passenger-kilometre		Ariz. – Arizona
			Ark Arkansas
			Calif. – California

Colo. - Colorad Okla.- Oklahoma Conn. - Connecticut Ore. - Oregon Del. - Delaware Penn. - Pennsylvania D.C. - District of Columbia R.I. - Rhode Island Fla. - Florida S.C. - South Carolina Ga. - Georgia S.D. - South Dakota III. - Illinois Tenn. - Tennessee Ind. - Indiana Tex. - Texas Vt.- Vermont Kans. - Kansas Ky. - Kentucky Va. - Virginia La. - Louisiana Wash. - Washington Me. - Maine W.Va. - West Virginia Wis. - Wisconsin Md. - Maryland Mass. - Massachusetts Wyo. - Wyoming Mich. - Michigan Tcf trillion cubic feet Minn. - Minnesota Tcm trillion cubic metres tonne-kilometre Miss. - Mississippi Tkm Mo. - Missouri tonnes total primary energy supply Mont. - Montana **TPES** Nebr.- Nebraska TWh terawatt-hour Nev. - Nevada TSX Toronto Stock Exchange N.H. - New Hampshire U.K. United Kingdom N.J. - New Jersey U.S. United States N.Mex. - New Mexico US\$ United States dollars N.Y.- New York ٧ volt N.C.- North Carolina WCS Western Canadian Select

WTI

N.D. - North Dakota

West Texas Intermediate

#### **ANNEX 3: SOURCES**

# SECTION 1: KEY ENERGY, ECONOMIC AND ENVIRONMENTAL INDICATORS

- ENERGY PRODUCTION AND SUPPLY
  - Global Primary Energy Production: IEA. Annual Database
  - Global Energy Rankings: IEA. Annual Database; IHA. World Hydropower Outlook
  - Primary Energy Production by Region & Source: StatCan.
     Tables 25-10-0020-01, 25-10-0029-01, 25-10-0030-01, 25-10-0031-01, and 25-10-0082-01; NRCan OEE. National Energy Use Database; ECCC. Special tabulations
  - Canada's energy supply: IEA. Annual Database
  - Primary and secondary energy use: NRCan OEE. National Energy Use Database

#### ECONOMIC CONTRIBUTION

- GDP: StatCan. Tables 38-10-0285-01, 36-10-0221-01, 36-10-0103-01 and 36-10-0400-01; StatCan. Custom tabulations; NRCan estimates
- Employment: StatCan. Tables 38-10-0285-01, 36-10-0480-01 and 14-10-0023-01; StatCan. Custom tabulations; NRCan estimates
- Energy Trade: StatCan. International Merchandise Trade Database;
   IEA. Annual Database;
   U.S. EIA. U.S. Imports by Country of Origin
- Canada-U.S. Energy Trade: StatCan. International Merchandise Trade Database; U.S. EIA. U.S. Imports by Country of Origin; U.S. Bureau of Economic Analysis. Gross Domestic Product by State
- Government Revenues: StatCan. Tables 33-10-0500-01 and 25-10-0065-01; CAPP. Statistical Handbook, Table 01-01; qeoLOGIC Systems Ltd. Daily Oil Bulletin. Land sales data;

Canada-Newfoundland and Labrador Offshore Petroleum Board; Annual Report; Canada-Nova Scotia Offshore Petroleum Board. Annual Report

#### ENERGY AND GHG EMISSIONS

- Emissions by Sector: ECCC. National Inventory Report; Climate Watch. Data Explorer
- Indexed Trend in GHG Emissions: ECCC. National Inventory Report: StatCan. Tables 17-10-0005-01 and 36-10-0434-03

#### **SECTION 2: INVESTMENT**

- Capital expenditures: StatCan. Tables 34-10-0035-01, 34-10-0036-01 and 34-10-0040-01
- Canada's Energy Infrastructure: StatCan. Table 36-10-0608-01
- Canada's Major Energy Projects: NRCan. Major Projects Inventory
- Foreign Direct Investment and Canadian Direct Investment Abroad: StatCan. Table 36-10-0009-01
- Foreign Control of Canadian Assets: StatCan. Tables 33-10-0033-01, 33-10-0005-01 and 33-10-0006-01
- Canadian Energy Assets: Compiled by NRCan from S&P Global Market Intelligence and annual financial statements from publicly traded Canadian energy companies
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https://energy-information.canada.ca/index-eng.htm