

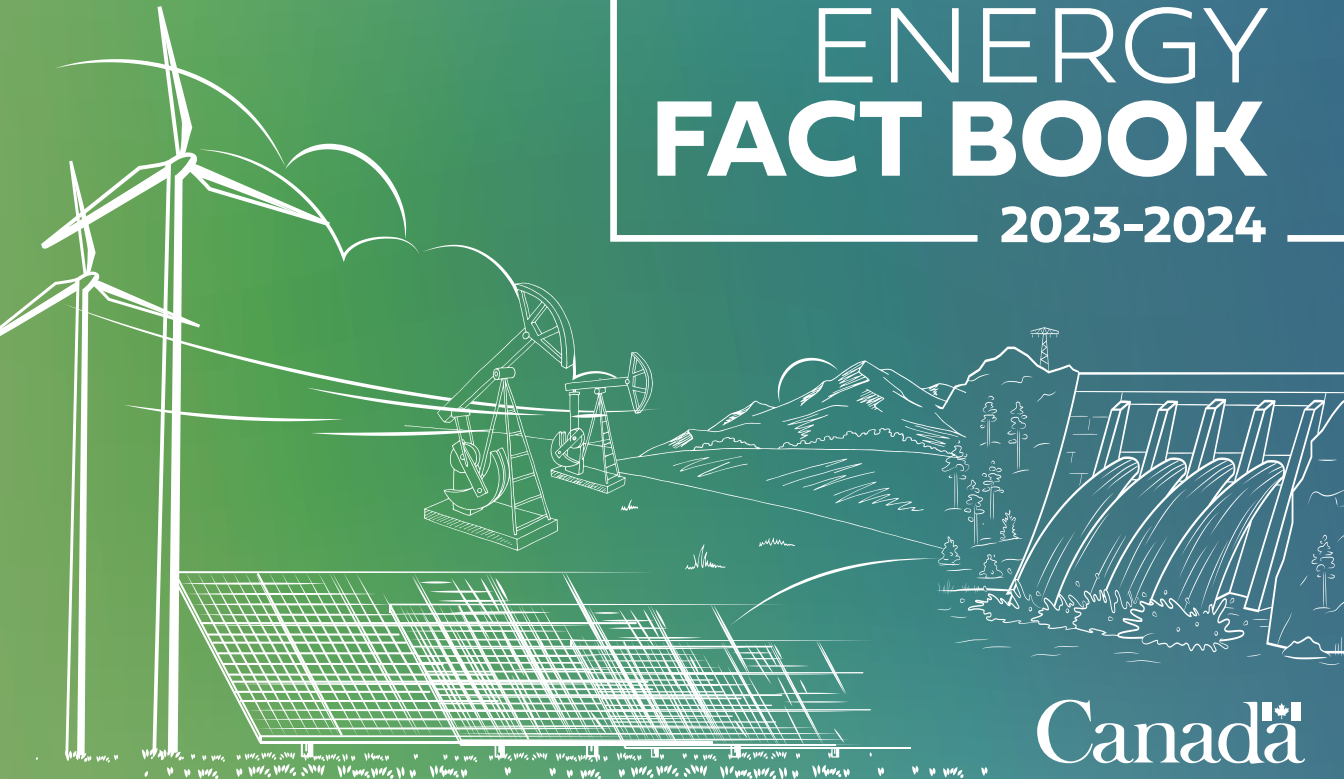


Natural Resources  
Canada

Ressources naturelles  
Canada

# ENERGY FACT BOOK

2023-2024



Canada





Natural Resources  
Canada

Ressources naturelles  
Canada

# ENERGY **FACT BOOK** 2023–2024

Canada

*Aussi disponible en français sous le titre : Cahier d'information sur l'énergie, 2023-2024*

Information contained in this publication or product may be reproduced, in part or in whole, and by any means, for personal or public non-commercial purposes, without charge or further permission, unless otherwise specified.

You are asked to:

- Exercise due diligence in ensuring the accuracy of the materials reproduced.
- Indicate the complete title of the materials reproduced and the name of the author organization.
- Indicate that the reproduction is a copy of an official work that is published by Natural Resources Canada (NRCan) and that the reproduction has not been produced in affiliation with, or with the endorsement of, NRCan.

Commercial reproduction and distribution is prohibited except with written permission from NRCan. For more information, contact NRCan at [copyright-droitdauteur@nrcan-rncan.gc.ca](mailto:copyright-droitdauteur@nrcan-rncan.gc.ca).

Cat. No. M136-1E (Print)      M136-1E-PDF (online)

ISSN 2370-3105                  ISSN 2370-5027

© His Majesty the King in Right of Canada, as represented by the Minister of Natural Resources, 2023

## PREFACE

The purpose of the *Energy Fact Book* is to provide key information on energy markets in Canada in a format that is easy to consult. Resources including a summary of units and conversion factors, abbreviations, and data sources used throughout this publication are available in the annexes.

All data is subject to revisions by statistical sources. In some instances, more than one source may be available and discrepancies in numbers may occur because of conceptual or methodological differences. In addition, some numbers may not add up precisely due to rounding.

This publication was assembled by the Energy and Economic Analysis Division of the Energy Policy Branch with the help of subject experts from across Natural Resources Canada (NRCan).

For questions or comments, contact NRCan at **[energyfacts-faitsenergetiques@nrcan-rncan.gc.ca](mailto:energyfacts-faitsenergetiques@nrcan-rncan.gc.ca)**.

In this publication, energy industries are generally considered to include oil and gas extraction; coal mining; uranium mining; electric power generation, transmission and distribution; pipeline transportation; natural gas distribution; biofuels production; petroleum refineries; and support activities for oil and gas extraction. The petroleum sector is a subset of these industries, and in this publication consists of oil and gas extraction and support activities, pipeline transportation and distribution of oil and gas, and petroleum refineries.

Clean energy industries such as renewable and nuclear electricity generation, biofuels production and carbon capture and storage facilities are contained within the definition of energy industries. Some energy-related industries (e.g. petroleum product wholesaler-distributors and coal product manufacturing) are excluded because of a lack of data.



# CONTENTS

Introduction	<b>vi</b>
<b>SECTION 1</b>	<b>1</b>
Key Energy, Economic and Environmental Indicators	
<b>SECTION 2</b>	<b>19</b>
Investment	
<b>SECTION 3</b>	<b>35</b>
Skills, Diversity and Community	
<b>SECTION 4</b>	<b>43</b>
Energy Efficiency	
<b>SECTION 5</b>	<b>55</b>
Clean Power and Low Carbon Fuels	
<b>SECTION 6</b>	<b>99</b>
Oil, Natural Gas and Coal	
Annex 1 Units and conversion factors	<b>142</b>
Annex 2 Abbreviations	<b>145</b>
Annex 3 Sources	<b>147</b>

## INTRODUCTION

From an energy perspective, Canada is very fortunate. We have a large land mass, small population and one of the largest and most diverse supplies of energy in the world. Our rivers discharge close to 7% of the world's renewable water – a tremendous source of hydroelectric power. We have the fourth-largest proven oil reserves and third-largest reserves of uranium; our energy resources are a source of strength that continues to shape our economy and society.

Canada is at the forefront of innovative technologies for how we produce and use energy. For example, low- or non-emitting forms of energy are growing in significance as part of our evolving electricity mix. In fact, wind and solar photovoltaic (PV) energy are the fastest-growing sources of electricity generation in Canada. In addition, technological advancements, such as co-generation, have resulted in an increase in energy-efficient practices and a reduction in greenhouse gas (GHG) emissions in areas such as the oil sands. Ongoing developments in areas such as grid-scale electricity storage, carbon capture and storage, hydrogen, and electric and alternative fuel vehicles have the potential to further transform the energy system.

For over ten years, the *Energy Fact Book* has provided a solid foundation for Canadians to understand and discuss important developments across the energy sector. A significant milestone in Canadian energy information was achieved in 2019 with the launch of the Canadian Center for Energy Information (CCEI). Housed at Statistics Canada, the CCEI brings together Canada's existing energy information in one place, facilitating access to products like the Energy Fact Book.



# Section 2:

# Investment

**Capital expenditures**

**Canada's Energy Infrastructure and Major Energy Projects**

**Foreign Direct Investment and Canadian Direct Investment Abroad**

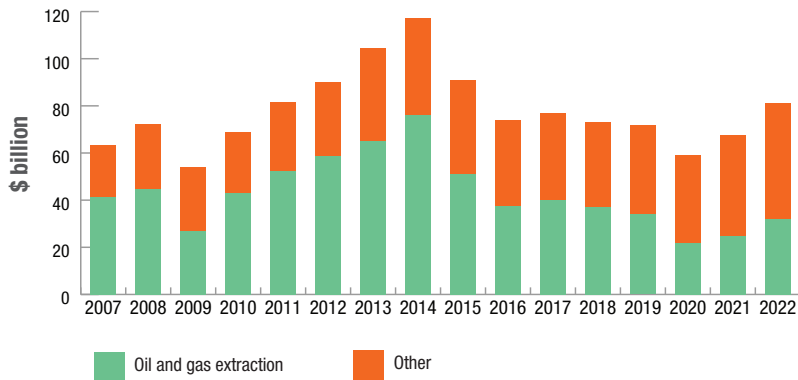
**Canadian Energy Assets Abroad, foreign control of assets**

**RD&D and Mission Innovation**

**Environmental Protection Expenditures**

# CAPITAL EXPENDITURES

Capital expenditures\* in the energy industry, 2007-2022

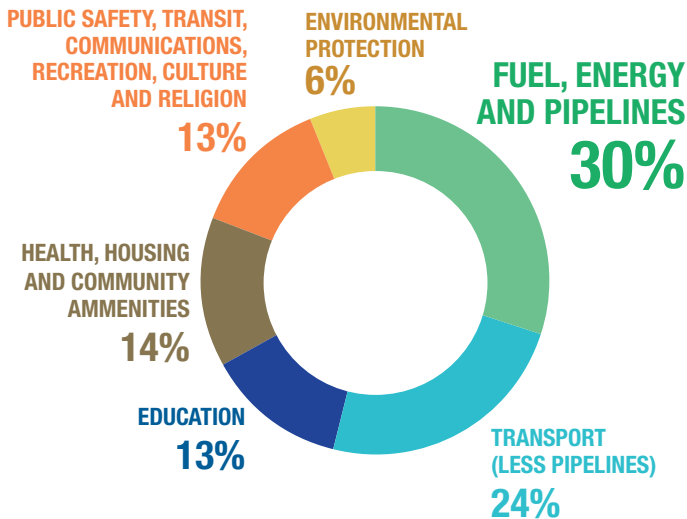


- Capital expenditures in Canada's energy sector totaled **\$80 billion** in 2022, a decrease of 32% from a peak in 2014.
- After reaching an eleven year low of **\$59 billion** in 2020, investment has rebounded to **\$80 billion** in 2022.
- Oil and gas extraction was the largest area of energy sector capital expenditure at **\$31.9 billion** in 2022, followed by electrical power generation and distribution (\$27.6 billion).

\*Excludes residential expenditures and intellectual property investments such as exploration expenses. Includes investments in renewable electricity, does not capture other forms of renewable energy.

# CANADA'S ENERGY INFRASTRUCTURE

Fuel, energy and pipeline infrastructure made up the largest proportion of Canada's infrastructure at **30%** of net stock in 2022.



Statistics Canada defines infrastructure as:

“

the physical structures and systems that support the production of goods and services and their delivery to and consumption by governments, businesses and citizens.

”

Fuel, energy and pipeline infrastructure includes electric power infrastructure like wind and solar, hydro, nuclear, and thermal generation, power transmission and distribution lines and oil and gas pipelines.

## FUEL, ENERGY AND PIPELINE INFRASTRUCTURE INVESTMENT AND OPERATIONS

supported  
**142.6k jobs**

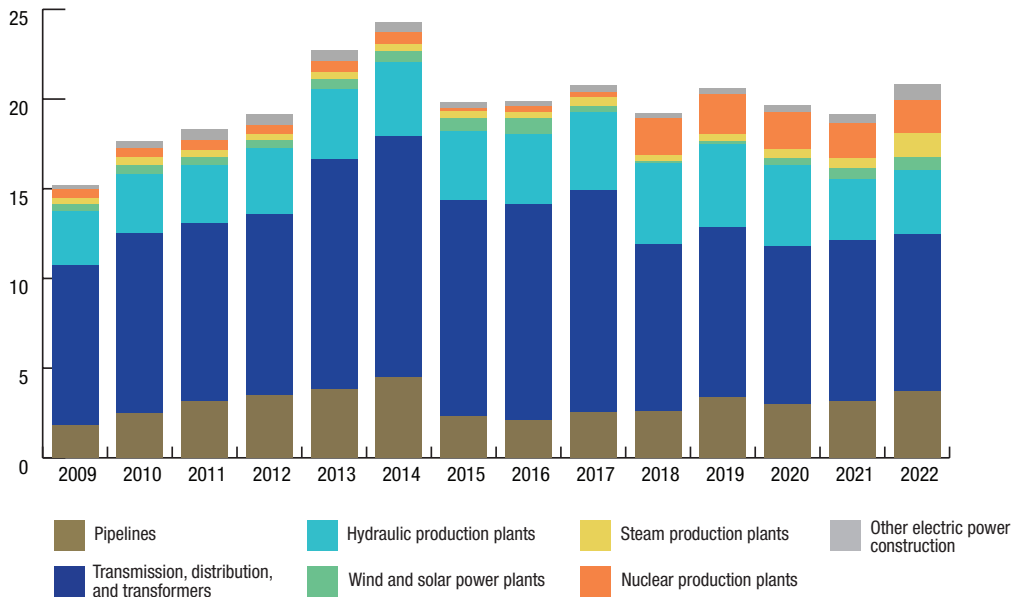
generated **\$12.2 billion**  
in employment income

and **\$22.8 billion**  
in GDP  
in 2022  
(direct and indirect contributions).



Public and private investment in fuel, energy and pipeline infrastructure in 2022 was **\$29.5 billion** (nominal).

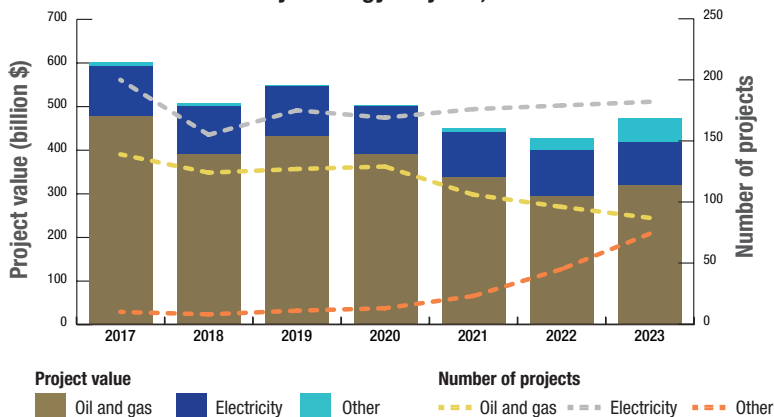
## Public and private investment in fuel, energy and pipeline infrastructure, billion \$ (constant 2012)



# CANADA'S MAJOR ENERGY PROJECTS

- In 2023, there were 223 planned (announced, under review, or approved) energy projects worth **\$294B**, and 120 energy projects under construction worth **\$180B**.
- Oil and gas sector projects accounted for the largest portion of project value (\$319B), while there were more electricity projects overall (182).
- There were **233 clean technology projects** valued at **\$159B**.

Trends in Major Energy Projects, 2017-2023



Natural Resources Canada's Major Projects Inventory captures information on major natural resource projects in Canada that are either currently under construction or planned in the next 10 years.

Minimum capital thresholds for inclusion are: **\$50 million** for oil and gas, **\$20 million** for electricity, and **\$10 million** for other clean energy or technology projects.

Projects that are either announced, under review, approved and under construction are included.

## CLEAN TECHNOLOGY PROJECT TRENDS 2018-2023

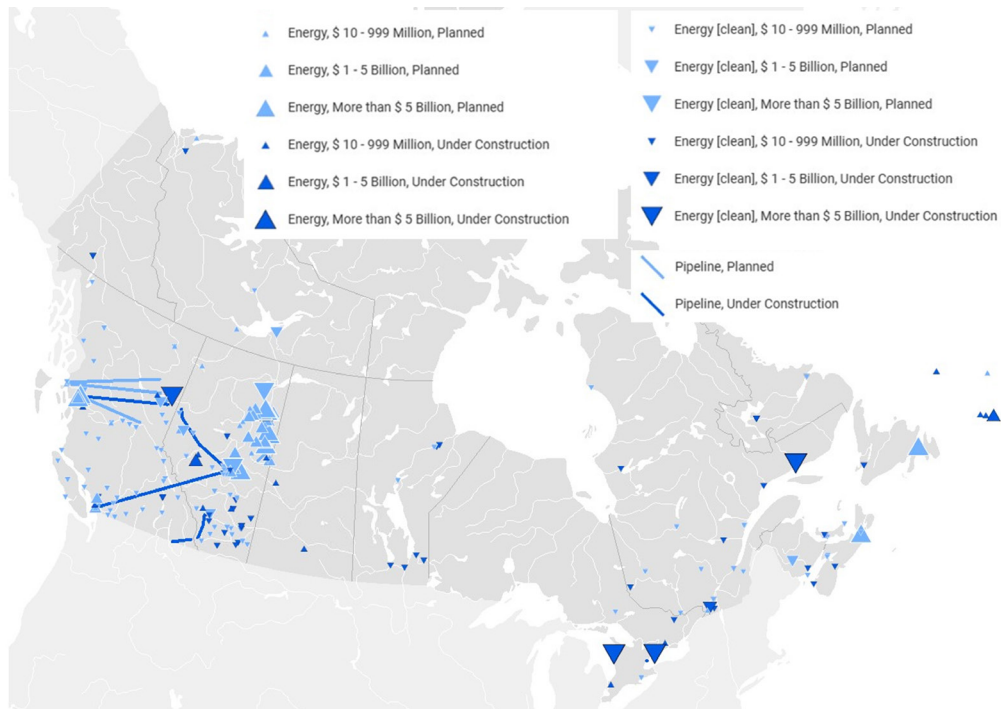
	2018	2019	2020	2021	2022	2023
<b>Total Clean Technology Projects</b>	<b>144 projects (\$109.5B)</b>	<b>151 projects (\$99.3B)</b>	<b>159 projects (\$99.4B)</b>	<b>178 projects (\$104B)</b>	<b>197 projects (\$118B)</b>	<b>233 projects (\$159B)</b>
<b>Hydro</b>	65 projects (\$48.2B)	70 projects (\$50.0B)	61 projects (\$52.0B)	58 projects (\$39.2B)	63 projects (\$44.8B)	78 projects (\$38.9B)
<b>Wind</b>	27 projects (\$9.1B)	31 projects (\$9.4B)	36 projects (\$8.3B)	41 projects (\$14.6B)	35 projects (\$13.4B)	31 projects (\$12.3B)
<b>Biomass/Biofuels</b>	33 projects (\$6.4B)	32 projects (\$3.0B)	29 projects (\$4.6B)	31 projects (\$8.0B)	35 projects (\$9.4B)	42 projects (\$13.8B)
<b>Solar</b>	7 projects (\$0.9B)	6 projects (\$0.7B)	13 projects (\$1.4B)	22 projects (\$2.2B)	30 projects (\$3.0B)	31 projects (\$6.2B)
<b>Nuclear</b>	5 projects (\$28.5B)	5 projects (\$28.5B)	3 projects (\$26.1B)	4 projects (\$27.4B)	3 projects (\$26.1B)	2 projects (\$25.8B)
<b>Carbon Capture and Storage</b>	3 projects (\$16.3B)	2 projects (\$7.2B)	1 project (\$6.0B)	2 projects (\$11.3B)	6 projects (\$15.5B)	9 projects (\$38.3B)
<b>Geothermal</b>	1 project (\$0.0B)	2 projects (\$0.2B)	3 projects (\$0.3B)	5 projects (\$0.4B)	4 projects (\$0.4B)	4 projects (\$0.4B)
<b>Tidal</b>	0 project (\$0.0B)	1 project (\$0.1B)	6 projects (\$0.3B)	6 projects (\$0.3B)	7 projects (\$0.4B)	7 projects (\$0.4B)
<b>Multiple<sup>1</sup></b>	0 project (\$0.0B)	0 project (\$0.0B)	0 project (\$0.0B)	1 project (\$0.03B)	1 project (\$0.03B)	1 project (\$0.03B)
<b>Other<sup>2</sup></b>	3 projects (\$0.1B)	2 projects (\$0.1B)	7 projects (\$0.4B)	8 projects (\$0.5B)	13 projects (\$5.3B)	28 projects (\$22.6B)

Certain values from 2020 to 2022 have been revised due to updated data.

<sup>1</sup> The Haida Gwaii Clean Energy Project is a multi-phased project consisting of hydro and solar sites.

<sup>2</sup> "Other" includes novel initiatives such as micro-grid projects, battery storage projects, bioplastics, and a helium purification plant.

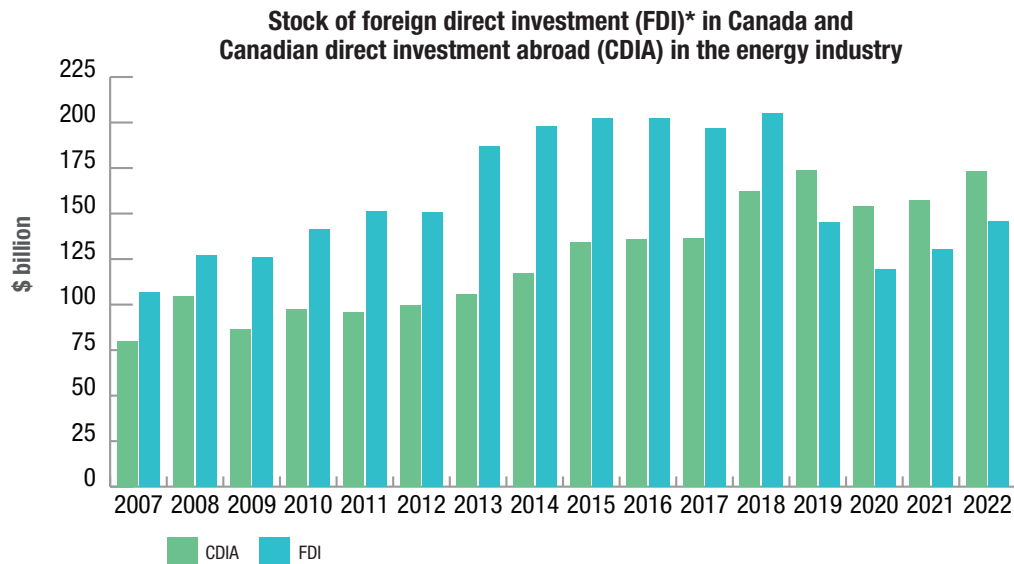
# MAJOR ENERGY PROJECTS PLANNED AND UNDER CONSTRUCTION, 2023-2033





## INTERNATIONAL INVESTMENTS AND INVESTORS

Canada's energy industries operate in free markets, where investments by both Canadian and foreign companies ensure an efficient, competitive and innovative energy system.



\* Direct investment is defined as a company owning a minimum of 10% of voting equity interest in a foreign enterprise and is measured as the total equity value at the time of acquisition. Excludes residential expenditures and intellectual property investments such as exploration expenses.

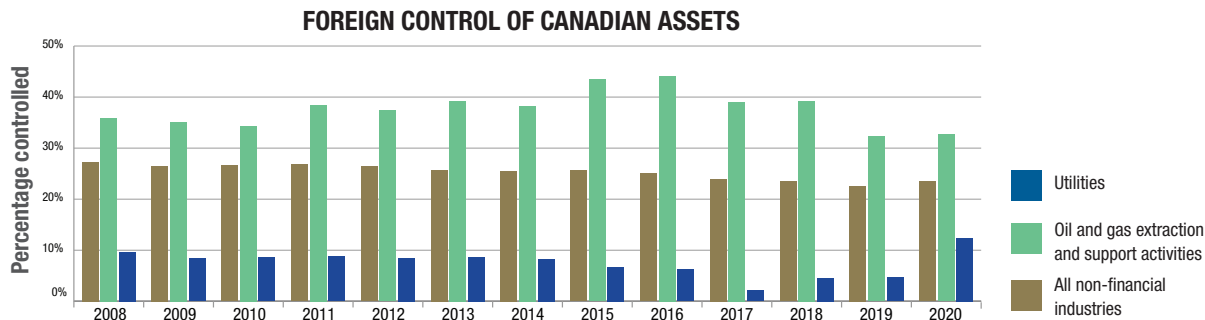
FDI and CDIA include investments in renewable electricity, do not capture other forms of renewable energy.

# STOCK OF FOREIGN DIRECT INVESTMENT IN CANADA AND CANADIAN DIRECT INVESTMENT ABROAD

- The stock of **foreign direct investment (FDI)** in the energy sector rose in 2022 to **\$146 billion** (+11.9% over the previous year).
- The energy industry's share of overall FDI in Canada was **12%** in 2022, increasing from 11% in 2021.
- The stock of **Canadian direct investment abroad (CDIA)** was valued at **\$173 billion** in 2022, up 10% from 2021.
- Investment in oil and gas extraction accounted for **\$32 billion** of the CDIA stock in 2022.

## FOREIGN CONTROL OF CANADIAN ASSETS

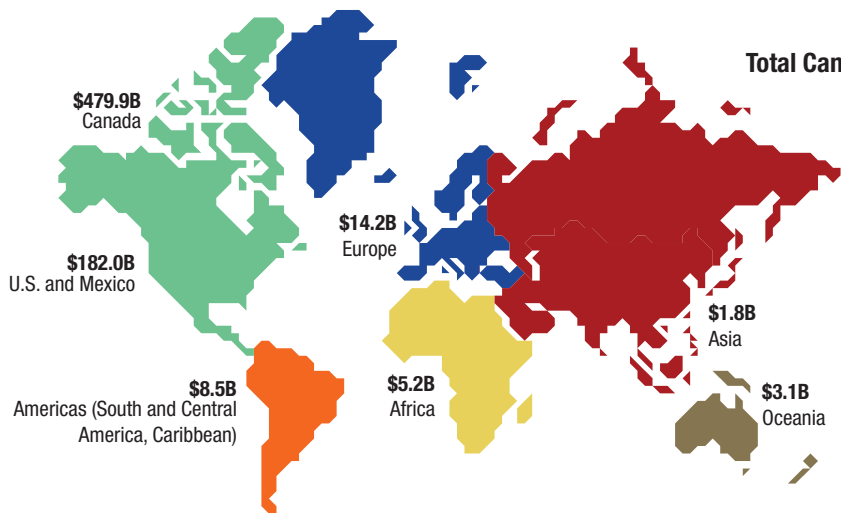
Foreign control is a measure of the extent to which foreign entities operate in Canada. Generally, a corporation is deemed to be foreign-controlled if **more than 50%** of its shares are owned by one or more foreign companies.



# CANADIAN ENERGY ASSETS

The total value of Canadian\* energy assets (CEA) went down in 2020 to **\$695 billion**, a slight decrease of **2.5%** from **\$712 billion** in 2019. In 2020, domestic CEA totaled **\$480 billion**, down **4.0%** from 2019, while CEA abroad totaled **\$215 billion**, up from **\$213 billion**.

## CANADIAN ENERGY ASSETS BY REGION, 2020



## Total Canadian energy assets

**\$695B**

## Total Canadian energy assets abroad

**\$215B**

\* A Canadian company is here defined as a publicly traded company headquartered in Canada and not foreign-controlled.

# RESEARCH, DEVELOPMENT AND DEMONSTRATION

## CANADIAN TOTAL EXPENDITURES ON ENERGY RD&D

In 2021-22, federal energy RD&D expenditures were **\$1,001M** and provincial and territorial (P&T) government energy RD&D expenditures were **\$411M**, for a combined total of **\$1,412M**.



In 2021-22, federal spending increased by **20% (\$164M) compared to 2020-21**. Energy efficiency accounts for over one third of total **federal** expenditures (\$381M) and investments **have tripled** since 2017-18 (\$130M).



Canada has been an active member of Mission Innovation (MI) since its launch in 2015. Canada surpassed its initial MI commitment to double investments in clean energy RD&D by 2021 and has continued to increase investments as a part of MI's second phase.

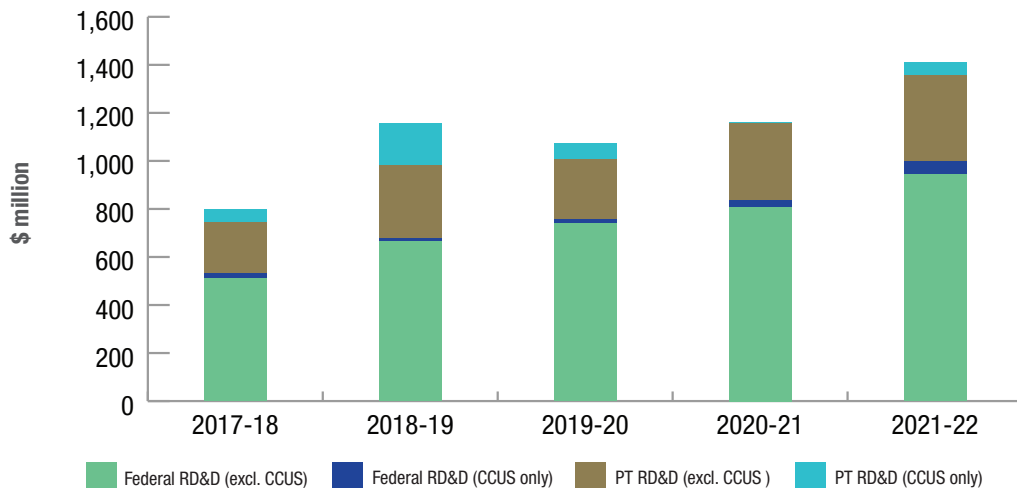
At the September 2022 MI Ministerial, Canada committed \$2B in pre-allocated money to the Clean Energy Technologies Demonstration Challenge, led by the United States to mobilize over \$90B in public investments internationally for clean energy demonstrations by 2026. In its first year, 2021-22 Canada's federal demonstration investments reached \$250M. Federal spending is on track to meet the 2026 commitment.



In 2021-22, P&T spending increased by **27% (\$87M increase)**. CCUS had a significant increase by \$46M to \$54M in 2021-22, compared to \$8M in 2020-21.

Canadian industry spent about **\$1.7B** on energy R&D in 2020, a slight increase from the spending reported in 2019 (**\$1.6B**).







## CANADIAN PUBLIC EXPENDITURES ON ENERGY RD&D



\* Provincial and territorial (P/T) includes utilities and other publicly owned entities (i.e. State-Owned Entities).

Overall, federal and provincial/territorial energy RD&D spending continues to increase. Combined federal and provincial/territorial CCUS RD&D spending increased threefold in 2021-22, compared to 2020-21.

## EXPENDITURES ON ENERGY RD&D BY TECHNOLOGY AREA (\$ MILLIONS)

	 <b>Federal</b> (2021-22)	 <b>Provincial and territorial</b> (2021-22)	 <b>Industry</b> (2020)
 <b>Hydrocarbons</b> (including CCUS)	<b>170</b>	<b>139</b>	<b>621</b>
 <b>Renewable and non-emitting energy**</b>	<b>408</b>	<b>154</b>	<b>596</b>
 <b>Energy end use***</b>	<b>423</b>	<b>118</b>	<b>457</b>
<b>Total*</b>	<b>1,001</b>	<b>411</b>	<b>1,675</b>

\* Totals may not be exact due to rounding.

\*\* Renewable and non-emitting energy includes renewable and nuclear energy.

\*\*\* Energy end use includes energy efficiency related to transport, industry, and buildings & communities.

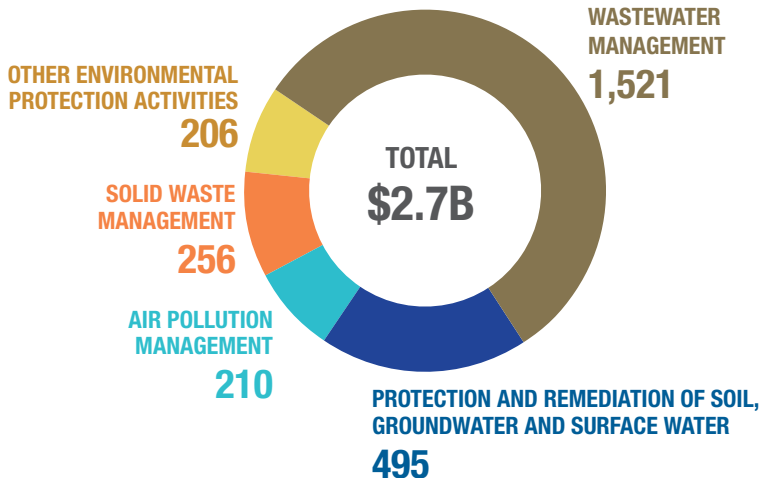
Note: Data for industry spending reflects the latest available at the time of this publication.

# ENVIRONMENTAL PROTECTION EXPENDITURES

Environmental protection expenditures (operating and capital spending combined) by the energy sector totalled **\$3.8 billion** in 2020, representing **38%** of expenditures made by all industries.

The oil and gas sector (\$2.7 billion) accounts for the largest share of those expenditures, slightly more than one-quarter (27%) of total environmental protection expenditures made by all industries.

## OIL AND GAS EXTRACTION EXPENDITURES PER ENVIRONMENTAL ACTIVITY (2020, \$ MILLIONS)



- Electric power generation, transmission and distribution invested **\$663 million** on environmental protection measures.
- Petroleum and coal product manufacturing invested **\$317 million** in environmental protection activities, with the largest percentage of spending (93%) in pollution abatement and control.





# ANNEXES

## ANNEX 1: UNITS AND CONVERSION FACTORS

### PREFIXES AND EQUIVALENTS

Prefix				
SI/Metric		Imperial	Equivalent	
k	kilo	M	thousand	$10^3$
M	mega	MM	million	$10^6$
G	giga	B	billion	$10^9$
T	tera	T	trillion	$10^{12}$
P	peta	-	quadrillion	$10^{15}$

#### Notes

- Tonne may be abbreviated to “t” and is not to be confused with “T” for tera or trillion.
- Roman numerals are sometimes used with imperial units (this can create confusion with the metric “M”).

## CRUDE OIL

### Upstream

- reserves usually in barrels or multiples (million barrels)
- production/capacity often in barrels per day or multiples (thousand barrels/day or Mb/d, million barrels/day or MMb/d)
- metric: 1 cubic metre = 6.2898 barrels
- International Energy Agency: uses weight (tonnes) rather than volume

### Downstream (petroleum products)

- volumes of refined products usually in litres
- 1,000 litres = 1 cubic metre
- U.S.: 1 U.S. gallon = 3.785 litres

## NATURAL GAS

### Volume

- reserves/production usually in cubic feet or multiples (billion cubic feet or Bcf, trillion cubic feet or Tcf)
- production/capacity often in cubic feet per day or multiples (Bcf/d, Tcf/d)
- metric: 1 cubic metre = 35.3147 cubic feet

### Density

- 1 million t LNG = 48.0279 billion cubic feet

### Pricing

Volume-based:

- cents per cubic metre (¢/m<sup>3</sup>) (customer level in Canada)
- \$ per hundred cubic feet (\$/CCF) (customer level in the U.S.)

Energy content-based:

- \$ per gigajoule (\$/GJ) (company level in Canada)
- \$ per million British thermal units (\$/MMbtu) (company level in the U.S., LNG)

## URANIUM

- 1 metric tonne = 1,000 kilograms of uranium metal (U)
- U.S.: in pounds of uranium oxide (U<sub>3</sub>O<sub>8</sub>)
- 1 lb. U<sub>3</sub>O<sub>8</sub> = 0.84802 lb. U = 0.38465 kg U

## COAL

- 1 metric tonne = 1,000 kilograms
- U.S.: 1 short ton = 2,000 pounds
- 1 metric tonne = 1.10231 short tons

## ELECTRICITY

### Capacity

- maximum rated output that can be supplied at an instant, commonly expressed in megawatts (MW)

### Total capacity

- installed generator nameplate capacity

### Generation/sales

- flow of electricity over time, expressed in watt-hours or multiples:
  - kilowatt-hours or kWh (e.g. customer level)
  - megawatt-hours or MWh (e.g. plant level)
  - gigawatt-hours or GWh (e.g. utility level)
  - terawatt-hours or TWh (e.g. country level)

### From capacity to generation

- A 1-MW unit operating at full capacity over one hour generates 1 MWh of electricity.
- Over one year, this unit could generate up to 8,760 MWh (1 MW × 24 hr × 365 days).

- Units are rarely used at full capacity over time because of factors such as maintenance requirements, resource limitations and low demand.
- “Capacity factor” is the ratio of actual generation to full capacity potential.

## ENERGY CONTENT

Rather than using “natural” units (e.g. volume, weight), energy sources can be measured according to their energy content – this allows comparison between energy sources.

- metric: joules or multiples (gigajoules or GJ, terajoules or TJ, petajoules or PJ)
- U.S.: 1 British thermal unit (BTU) = 1,055.06 joules
- IEA: energy balances expressed in oil equivalent:
  - thousand tonnes of oil equivalent (ktoe)
  - million tonnes of oil equivalent (Mtoe)

### Typical values

- 1 m<sup>3</sup> of crude oil = 39.0 GJ
- 1,000 m<sup>3</sup> of natural gas = 38.3 GJ
- 1 MWh of electricity = 3.6 GJ
- 1 metric tonne of coal = 29.3 GJ
- 1 metric tonne of wood waste = 18.0 GJ
- 1 metric tonne of uranium = 420,000 GJ to 672,000 GJ

## ANNEX 2: ABBREVIATIONS

AECO	Alberta Energy Company	GST	Goods and Services tax
B	billion	GWh	gigawatt hours
b/d	barrels per day	HGL	hydrocarbon gas liquids
Bcf/d	billion cubic feet per day	HST	Harmonized sales tax
Bcm/d	billion cubic metres per day	IEA	International Energy Agency
CANDU	Canada deuterium uranium	IHA	International Hydropower Association
CanREA	Canadian Renewable Energy Association	kg	kilogram
CCS	carbon capture and storage	km	kilometre
CCUS	carbon capture, utilization and storage	km <sup>2</sup>	square kilometre
CDIA	Canadian direct investment abroad	kt	kilotonne
CEA	Canadian energy assets	kWh	kilowatt hour
CER	Canada Energy Regulator	lb.	pound
CO <sub>2</sub> equivalent	carbon dioxide equivalent	L	litre
CPI	consumer price index	LCOE	levelized cost of electricity
CPL	cents per litre	LNG	liquefied natural gas
ECTPEA	Environmental and Clean Technology Products Economic Account	LPG	liquefied petroleum gases
EGS	enhanced geothermal system	LWR	light water reactor
EIA	Energy Information Administration (U.S.)	m	metre
EU	European Union	m <sup>2</sup>	square metre
FDI	foreign direct investment	m <sup>3</sup>	cubic metre
G7	seven wealthiest major developed nations: Canada, France, Germany, Italy, Japan, U.K. and U.S.	Mb/d	thousand barrels per day
GDP	gross domestic product	MJ	megajoule
GHG	greenhouse gas	MMb/d	million barrels per day
GJ	gigajoule	MMcf/d	million cubic feet per day
		MMbtu	million British thermal units
		Mt	million tonnes; megatonne

Mtoe	million tons of oil equivalent	P/T	provincial/territorial
MW	megawatt	PV	photovoltaic
NGCC	natural gas combined cycle	RD&D	research, development and demonstration
NGL	natural gas liquids	R&D	research and development
NRCan	Natural Resources Canada	RPP	refined petroleum products
NRSA	Natural Resources Satellite Account	SDTC	Sustainable Development Technology Canada
NSERC	National Science and Engineering Research Council of Canada	Tcf	trillion cubic feet
OECD	Organisation for Economic Co-operation and Development	Tcm	trillion cubic metres
PHWR	pressurized heavy water reactor	Tkm	tonne-kilometre
PJ	petajoule	t	tonnes
Pkm	passenger-kilometre	TPES	total primary energy supply
Provinces	Alta. – Alberta	TWh	terawatt-hour
	B.C. – British Columbia	U.K.	United Kingdom
	Man. – Manitoba	U.S.	United States
	N.B. – New Brunswick	US\$	United States dollars
	N.L. – Newfoundland and Labrador	WTI	West Texas Intermediate
	N.S. – Nova Scotia		
	N.W.T. – Northwest Territories		
	Ont. – Ontario		
	P.E.I. – Prince Edward Island		
	Que. – Quebec		
	Sask. – Saskatchewan		
	Y.T. – Yukon		
	Atl. – Atlantic provinces		
	Terr. – Territories		

## ANNEX 3: SOURCES

### SECTION 1: KEY ENERGY, ECONOMIC AND ENVIRONMENTAL INDICATORS

- **ENERGY PRODUCTION AND SUPPLY**
  - **Global Primary Energy Production:** IEA Annual Database
  - **Global Energy Rankings:** IEA Annual Database, IHA World Hydropower Outlook
  - **Primary Energy Production by Region & Source:** Statistics Canada tables 25-10-0020-01, 25-10-0029-01, 25-10-0030-01, 25-10-0031-01, and 25-10-0082-01 and NRCan estimates
  - **Canada's energy supply:** IEA Annual Database, World Energy Balances and IEA Standing Group on Long-Term Co-operation questionnaire
  - **Primary and secondary energy use:** Natural Resources Canada's National Energy Use Database
- **ECONOMIC CONTRIBUTION**
  - **GDP:** Statistics Canada tables 38-10-0285-01, 36-10-0221-01, 36-10-0103-01 and 36-10-0400-01 and NRCan estimates
  - **Employment:** Statistics Canada tables 38-10-0285-01, 36-10-0214-01, 36-10-0489-01, 36-10-0480-01, 36-10-0221-01, 36-10-0400-01, 14-10-0023-01, Provincial NRSA and Statistics Canada special tabulations
  - **Energy Trade:** Statistics Canada International Merchandise Trade Database, IEA Annual Database and United States EIA (U.S. Imports by Country of Origin)
  - **Canada-U.S. Energy Trade:** Statistics Canada International Merchandise Trade Database and United States EIA (U.S. Imports by Country of Origin)

- **Government Revenues:** Statistics Canada Table 33-10-0500-01 and Canadian Association of Petroleum Producers, Statistical Handbook, Table 01-01 (Crown land sales Western Canada and Canada lands)

### • ENERGY AND GHG EMISSIONS

- **GHG Emissions by Sector:** Environment and Climate Change Canada (National Inventory Report), Climate Watch Data Explorer and Statistics Canada Table 17-10-0134-01

### SECTION 2: INVESTMENT

- **Capital expenditures:** Statistics Canada tables 34-10-0035-01, 34-10-0036-01, and 34-10-0040-01
- **Canada's Energy Infrastructure:** StatCan Table: 36-10-0608-01: Infrastructure Economic Accounts, investment and net stock by asset, industry, and asset function
- **Canada's Major Energy Projects:** NRCan Major Project Inventory
- **Foreign Direct Investment and Canadian Direct Investment Abroad:** Statistics Canada Table 36-10-0009-01
- **Foreign Control of Canadian Assets:** Statistics Canada tables 33-10-0033-01, 33-10-0005-01 and 33-10-0006-01
- **Canadian Energy Assets:** Compiled by NRCan from S&P Global Market Intelligence and annual financial statements from publicly traded Canadian energy companies.
- **Research, Development and Demonstration:** compiled by NRCan from internal sources
- **Environmental Protection Expenditures:** StatCan Tables 38-10-0130-01, 38-10-0132-01

## SECTION 3: SKILLS, DIVERSITY AND COMMUNITY

- **Energy Sector Demographics:** Statistics Canada Natural Resources Account, special release tables.
- **Energy Affordability:** NRCan estimates based on Statistics Canada special tabulations
- **Household Expenditures on Energy:** Statistics Canada Table 11-10-0222-01
- **Energy Retail Prices:** Statistics Canada tables 18-10-0004-01 and 18-10-0001-01 and IEA Annual Database
- **Energy Reliant Communities:** NRCan analysis based on Statistics Canada 2021 Census Data

## SECTION 4: ENERGY EFFICIENCY

- **ENERGY USE**
  - **Primary and secondary energy use:** Natural Resources Canada's National Energy Use Database
  - **Energy efficiency:** Natural Resources Canada's National Energy Use Database and Natural Resources Canada Energy Efficiency Trends in Canada 2000-2020
  - **Energy intensity:** Natural Resources Canada's National Energy Use Database
  - **Energy in our daily lives:** Natural Resources Canada's Energy Efficiency Trends in Canada 2000-2020
  - **Residential Energy Use, water heating and space heating** Natural Resources Canada's National Energy Use Database and NRCan estimates
  - **Residential, commercial, institutional and industrial sectors:** Natural Resources Canada's National Energy Use Database

## • ENERGY TRENDS

- **Trends in Energy use and intensity:** Natural Resources Canada's National Energy Use Database

## SECTION 5. CLEAN POWER AND LOW CARBON FUELS

### • CLEAN TECHNOLOGY AND THE ECONOMY

- **Environmental and clean technology:** compiled by NRCan from Statistics Canada data and other public sources (Toronto Stock Exchange), NRCan 2022 Cleantech Industry Survey

### • ELECTRICITY

- **World production and exports:** IEA database (Electricity Information [note: IEA production/generation data is expressed on a "gross" basis, i.e. before generating station use])
- **Trade:** CER Table (Electricity Exports and Imports Statistics), and Statistics Canada.
- **Canadian and provincial supply:** compiled by Statistics Canada and NRCan's Electricity Division from various sources
- **Prices:** Hydro-Québec (Comparison of Electricity Prices in Major North American Cities)
- **Electricity energy use:** Office of Energy Efficiency Comprehensive Energy Use Database.
- **Levelized cost of electricity:** CER (Canada's Adoption of Renewable Power Sources – Energy Market Analysis)

### • RENEWABLES

- **Electricity GHG emissions:** Environment and Climate Change Canada (National Inventory Report)
- **International context – Production:** IEA (Renewables Information)



- **International context – share of energy supply:** IEA (Electricity Information, Energy Balances of OECD Countries, and Energy Balances of Non-OECD Countries) and United States EIA
  - **Domestic production:** IEA (Renewables Information) and NRCan data based on Statistics Canada
  - **Hydro – international generation:** IEA (Electricity Information, Energy Balances of OECD Countries, and Energy Balances of Non-OECD Countries)
  - **Hydro – capacity in Canada:** International Hydropower Association (Hydropower Status Report)
  - **Hydro – facilities and projects:** compiled by NRCan from Statistics Canada and other public sources
  - **Biomass – Renewable balance:** IEA database (Renewables balances)
  - **Biomass – production:** Statistics Canada Table 25-10-0031-01, Statistics Canada International Merchandise Trade Database and NRCan
  - **Biomass – wood fuel use by sector:** IEA (Renewables Information)
  - **Wind – international context:** Global Wind Energy Council (Global Wind Report)
  - **Wind – capacity in Canada:** compiled by NRCan from CanREA data
  - **Wind generation in Canada:** compiled by Statistics Canada and NRCan from various sources
  - **Wind – wind farms:** CanREA data
  - **Solar PV – international context:** Renewable Energy Policy Network for the 21st Century (Renewables 2023 Global Status Report)
  - **Solar PV – capacity in Canada:** compiled by NRCan from CanREA data
  - **Solar PV – generation in Canada:** compiled by Statistics Canada and NRCan from various sources
  - **Solar PV – solar PV farms:** compiled by NRCan from CanREA data
- **URANIUM AND NUCLEAR**
- **Biofuels – regulations:** compiled by Office of Energy Efficiency from various public sources
  - **World uranium production and exports:** World Nuclear Association (World Uranium Mining) and NRCan estimates based on World Nuclear Association production data
  - **World known recoverable resources of uranium:** OECD Nuclear Energy Agency and International Atomic Energy Agency (Uranium: Resource, Production and Demand), World Nuclear Association (Supply of Uranium)
  - **World generation of nuclear power:** International Atomic Energy Agency (Nuclear Power Reactors in the World, 2020 Ed.)
  - **Canadian supply and demand:** World Nuclear Association (Uranium in Canada), Cameco Annual report and estimates compiled by NRCan from company information
  - **Nuclear in Canada infographic:** NRCan website (Nuclear Energy and Uranium)
  - **Purchases by U.S. nuclear reactors:** United States EIA (Uranium Marketing Annual Report) Table 3 (Uranium purchased by owners and operators of U.S. civilian nuclear power reactors by origin country and delivery year)
  - **CANDU nuclear reactors:** Based on figures compiled by NRCan
  - **Nuclear power plants in Canada:** compiled by NRCan from Statistics Canada Table 57-206, International Atomic Energy Agency Power Reactor Information System and other public sources

- **Spot prices:** United States EIA Annual Uranium Market Report
- **BIOFUELS AND TRANSPORTATION**
  - **Biofuels – regulations:** compiled by Office of Energy Efficiency from various public sources
  - **Biofuels – international context:** IEA (Renewables Information)
  - **Biofuels – production, supply and demand :** Compiled by NRCan from a variety of sources
  - **Transportation – Electric vehicle sales:** Statistics Canada Table: 20-10-0021-01
  - **Transportation – GHG emissions:** Environment and Climate Change Canada (National Inventory Report)
  - **Hydrogen – NRCan Hydrogen Strategy for Canada,** EIA Global Hydrogen Review

## SECTION 6: PETROLEUM, GAS AND COAL

- **CRUDE OIL**
  - **World production and exports:** IEA Online Data Services (Crude Oil Information)
  - **World proved reserves:** Oil and Gas Journal (Worldwide Look at Reserves and Production)
  - **Canadian Resources:** CER (Canada’s Energy Future Data Appendices) and Oil & Gas Journal (World proved reserves)
  - **Wells completed and metres drilled in western Canada:** Canadian Association of Petroleum Producers, Statistical Handbook, Wells and Metres Drilled in Western Canada (2021 Drilling Activity)
  - **Canadian and provincial production:** Statistics Canada Table 25-10-0063-01 and NRCan analysis
- **Canadian Supply and Demand:** Statistics Canada Table 25-10-0063-01 and Statistics Canada International Merchandise Trade Database, United States EIA (Imports by Country of Origin, Refining and Processing, total crude oil and products, consumption/sales)
- **Trade:** Statistics Canada table 25-10-0063-01 and Statistics Canada International Merchandise Trade Database, U.S. EIA (Imports by Country of Origin, Refining and Processing, total crude oil and products, consumption/sales)
- **Oil Sands:** Canadian Association of Petroleum Producers, Statistical Handbook, Table 04-14 (Canada Oil Sands Expenditures), Statistics Canada tables 34-10-0036-01 and 25-10-0063-01, Alberta Energy Regulator ST98 (Alberta’s Energy Reserves and Supply/Demand Outlook) table S3.1 (Crude bitumen production) and NRCan analysis
- **Prices:** United States EIA tables (Spot Prices for Crude Oil) and Sproule
- **Pipelines:** CER (Crude Oil Pipeline Transportation System)
- **Transportation by Rail:** CER (Canadian Crude Oil Exports by Rail – Monthly Data) , Statistics Canada table 23-10-0062-01 and various sources
- **Oil Sands Environmental Considerations:** NRCan compiled using Environment and Climate Change Canada (National Inventory Report 1990 to 2021: Greenhouse Gas Sources and Sinks in Canada), World Resources Institute (CAIT - Country Greenhouse Gas Emissions Data), Alberta Government (Oil Sands Information Portal), Alberta Energy Regulator, Statistics Canada, NRCan Boreal forest website, Alberta Government Lower Athabasca Regional Plan and Canadian Association of Petroleum Producers (Frequently used statistics)

## • NATURAL GAS

- **World production and exports:** IEA (Natural Gas Information)
  - **World proved reserves:** U.S. EIA, International Data Browser
  - **World unproved technically recoverable shale resources:** U.S. EIA, World Shale Resource Assessments
  - **World resources and technically recoverable resources:** IEA (World Energy Outlook 2017, 2014 and 2013) tables 5.3 (Remaining technically recoverable natural gas resources by type and region), 8.2 (Remaining technically recoverable natural gas resources by type) and 3.3 (Remaining technically recoverable natural gas resources by type and region) and Oil and Gas Journal (Worldwide Look at Reserves and Production)
  - **Canada and US proved reserves:** U.S. EIA and O&G Journal, extracted from EIA International Data Browser
  - **Marketable and technically recoverable resources:** CER Energy Future Report, EIA Annual Energy Outlook, Assumptions to AEO - Oil and Gas Supply Module, EIA Shale gas proved reserves, IEA World Energy Outlook
  - **Canadian production and share of conventional versus unconventional production:** StatCan Table: 25-10-0055-01 Natural gas supply and disposition and CER Energy Futures, Natural Gas Production by Type
  - **US production and share of conventional versus unconventional production:** U.S. EIA, Dry Natural Gas Production, Annual and US EIA Annual Energy Outlook
  - **LNG Imports of North American countries:** CER LNG Imports and Exports, U.S. EIA Liquefied Natural Gas Imports and Exports, Annual, and IGU World LNG Report
  - **Natural gas wells completed and average metres drilled:** CAPP, Statistical Handbook
  - **Canadian trade of natural gas:** CER Exports and Imports of Natural Gas
  - **Marketable Production by Province:** StatCan Table: 25-10-0055-01 Natural gas supply and disposition
  - **Prices:** Sproule Price Forecast
  - **Pipelines:** Canada Energy Regulator
  - **Natural gas energy use:** NRCAN Office of Energy Efficiency, National Energy Use Database
  - **Consumption:** Statistics Canada Table 25-10-0030-01 and IEA Annual Mini-Questionnaire
- ## • HGLs
- **Processing plant production:** StatCan Table 25-10-0036-01 - Supply of natural gas liquids and sulphur products from processing plants
  - **Refinery production:** Gross production of HGLs from StatCan Monthly Refined Petroleum Product Survey
  - **Shares of NGL Production by province:** CAPP Statistical Handbook
  - **NGLs end use:** NRCAN Office of Energy Efficiency, National Energy Use Database
- ## • RPPs
- **Canadian refineries:** compiled by NRCAN (from company information, Conference Board of Canada, Canada's Petroleum Refining Sector Canadian Fuels Association, Canadian Association of Petroleum Producers, Oil Sands magazine and CanOils Database)
  - **Supply and Demand:** Statistics Canada Tables, 25-10-0063-01 and 25-10-0081-01 and NRCAN Analysis

- **Crude oil shipped to domestic refineries:** Statistics Canada table 25-10-0063-01
- **Domestic consumption by product:** Statistics Canada table 25-10-0081-01 and analysis by NRCan
- **Trade:** Statistics Canada Table 25-10-0081-01, United States EIA (U.S. Imports by Country of Origin for Petroleum and Other Liquids) and Statistics Canada International Merchandise Trade Database
- **Gasoline prices:** Kalibrate Technologies Ltd (average retail prices for regular gasoline and diesel fuel) and data compiled by NRCan
- **Refinery capacity:** Oil sands magazine and estimates compiled by NRCan
- **COAL**
  - **World proved reserves:** Energy Institute (Statistical Review of World Energy)
  - **World production and exports:** IEA (Coal Information)
  - **Canadian supply and demand:** IEA (Coal Information), Statistics Canada International Merchandise Trade Database, and NRCan estimations
- **GHG EMISSIONS FROM PETROLEUM**
  - **GHG Emissions by Sector:** Environment and Climate Change Canada (National Inventory Report)



**CANADIAN CENTRE FOR ENERGY INFORMATION**

**CCEI**

**Canadian Centre for Energy Information**

<https://energy-information.canada.ca/index-eng.htm>

